

ESTEP SPRING DISSEMINATION EVENT

5-6 JUNE 2025 KRAKOW (POLAND)

Polish steel sector: main facts

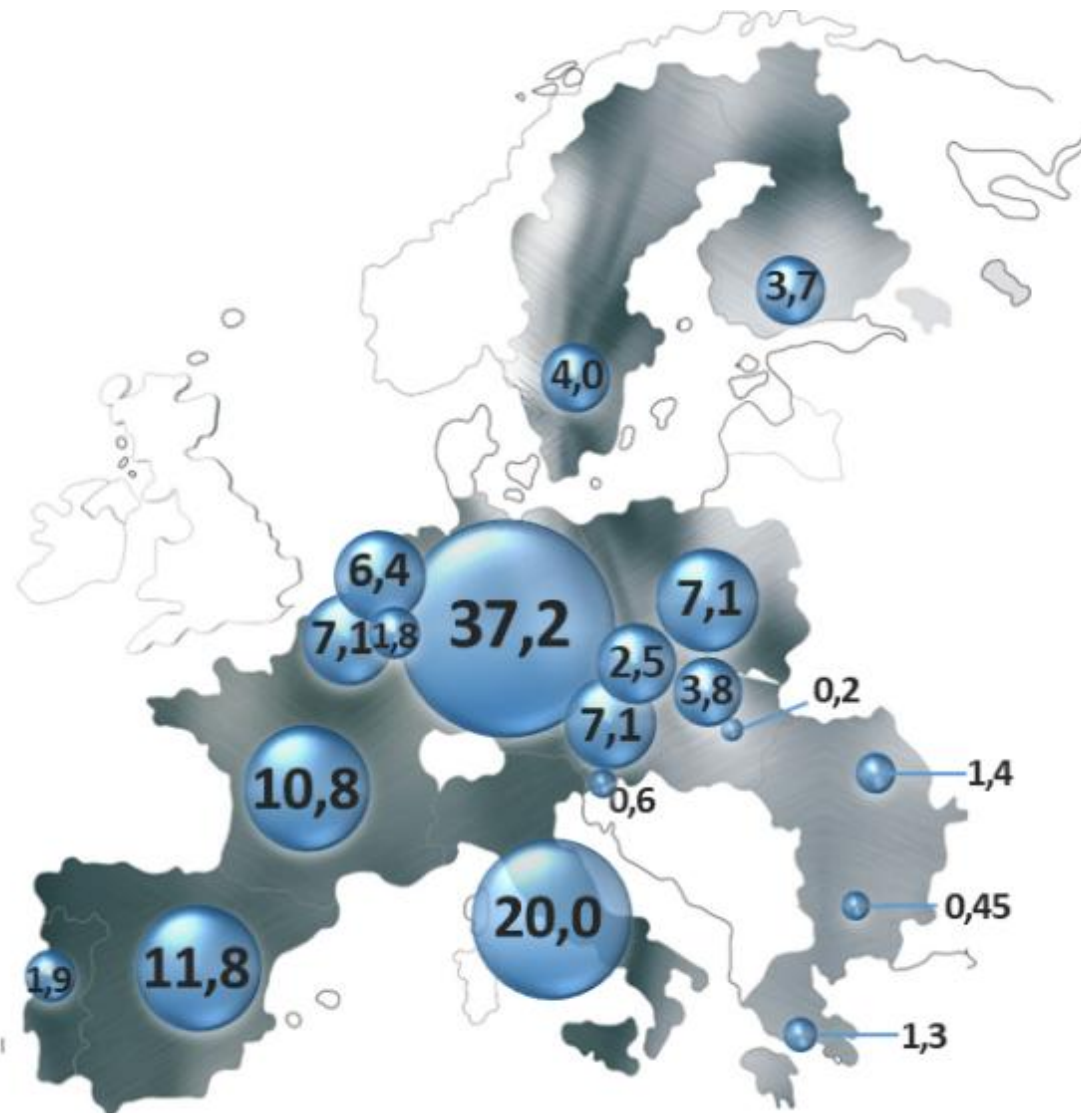
dr Marta Zagórska
Polish Steel Association



Steel industry in EU

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[mln tonnes]



EU TOTAL: 129 Mt

Share in EU steel production

1. Germany 29%
2. Italy 15,5%
3. Spain 9,1%
4. France 8,3%
5. Austria 5,5%
6. Belgium 5,5%
- 7. Poland 5,5%**
8. Netherland 4,9%
9. Sweden 3,1%
10. Slovakia 3,2%

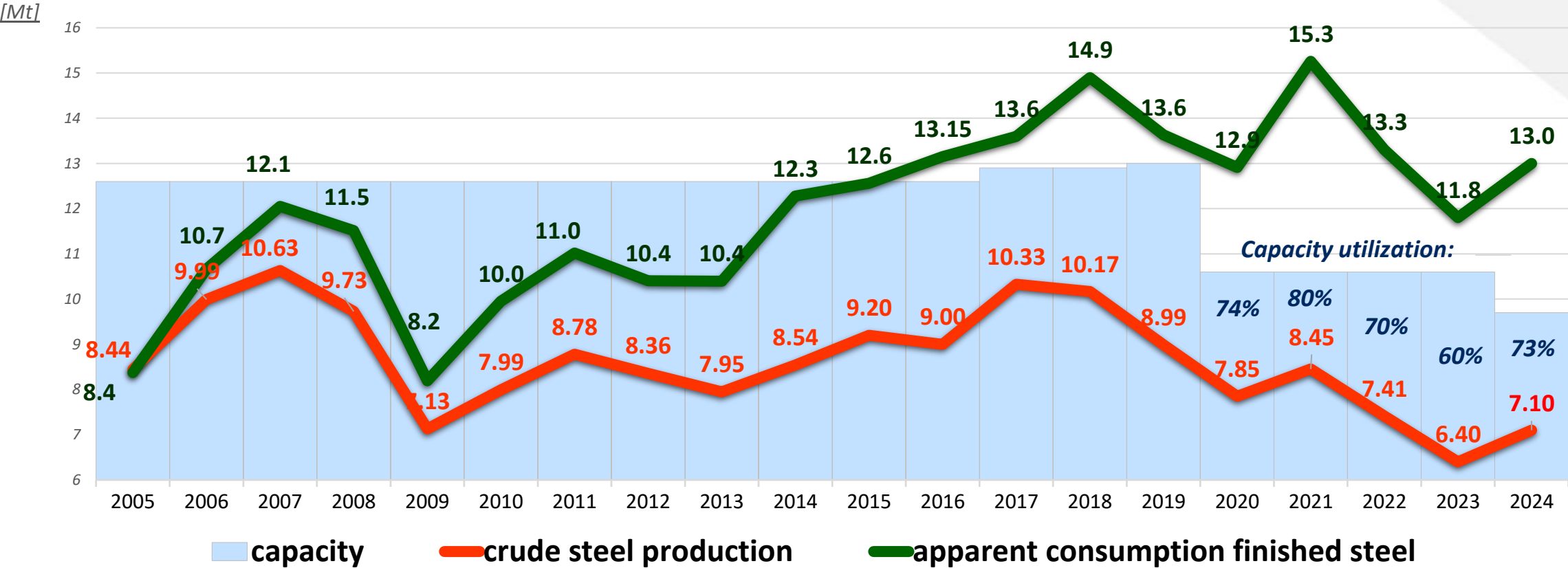
Producers and steel plants in Poland

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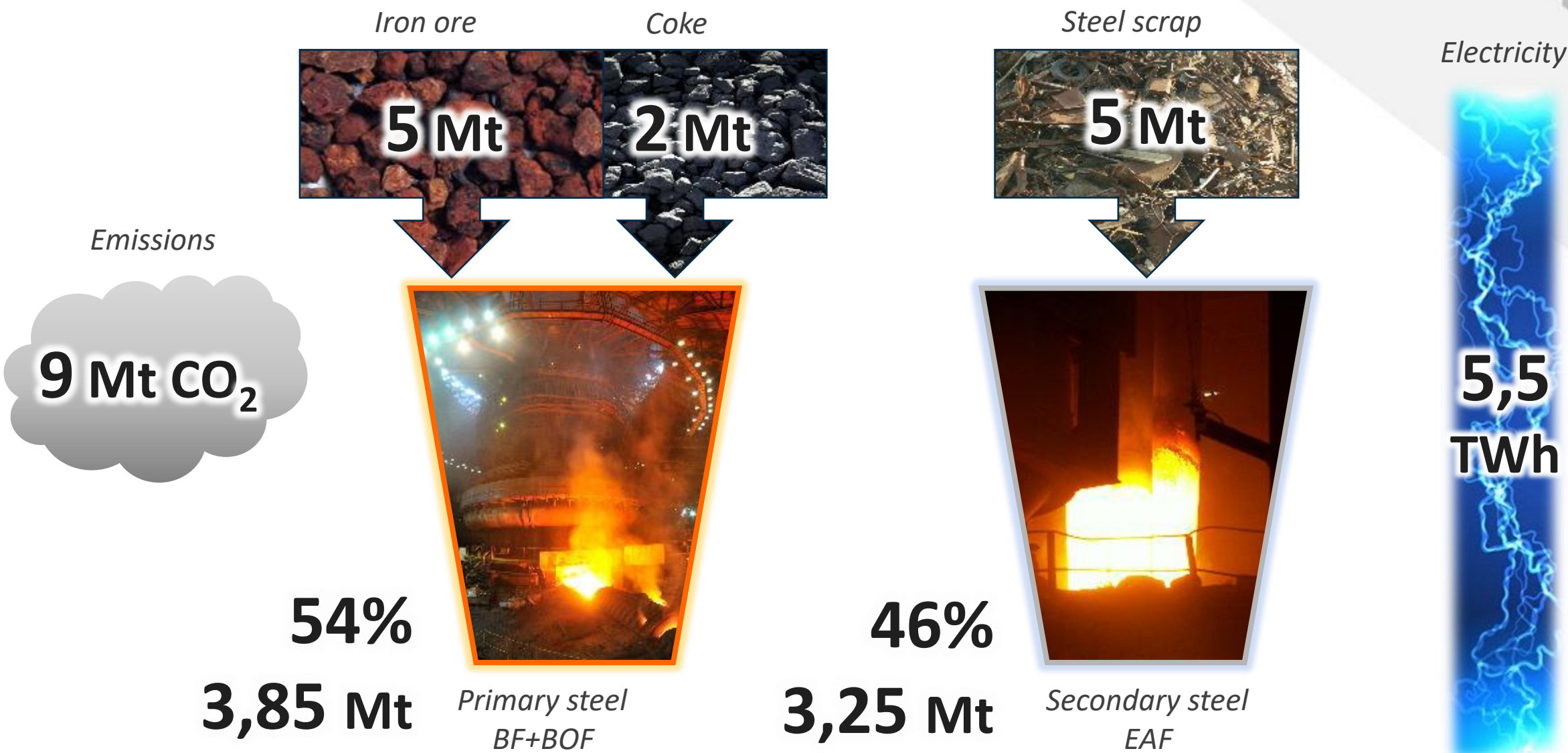
Steel production & consumption in Poland

Sold production of the steel sector amounted to 40 billion PLN
(2% of the value of total industrial production).



Consumption of raw materials and energy

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Production by product category in 2024

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FLAT PRODUCTS

Hot Rolled Coils – 2 115 kt

Quarto Plate
–50 kt

Hot Dipped Galv. – 892 kt

Cold Rolled Coils– 912 kt

Organic
Coated
– 315 kt

LONG PRODUCTS

Rebars – 1 268 kt

HR Sections – 978 kt

Bars – 833 kt

Wire Rod – 1 046 kt

Rails
364 kt

Seamless
– 63 kt

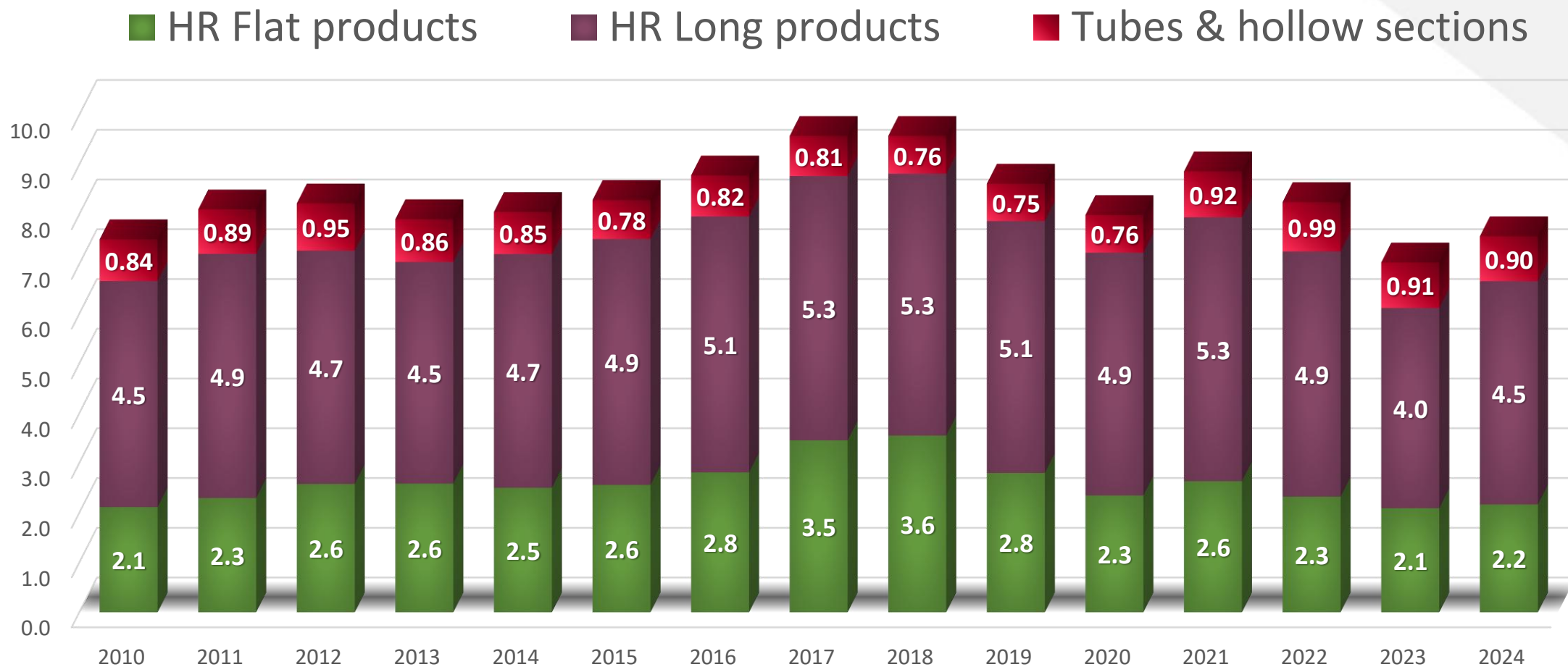
Welded – 595 kt

Hollow Sec.
– 246 kt

TUBES & HOLLOW SECTIONS

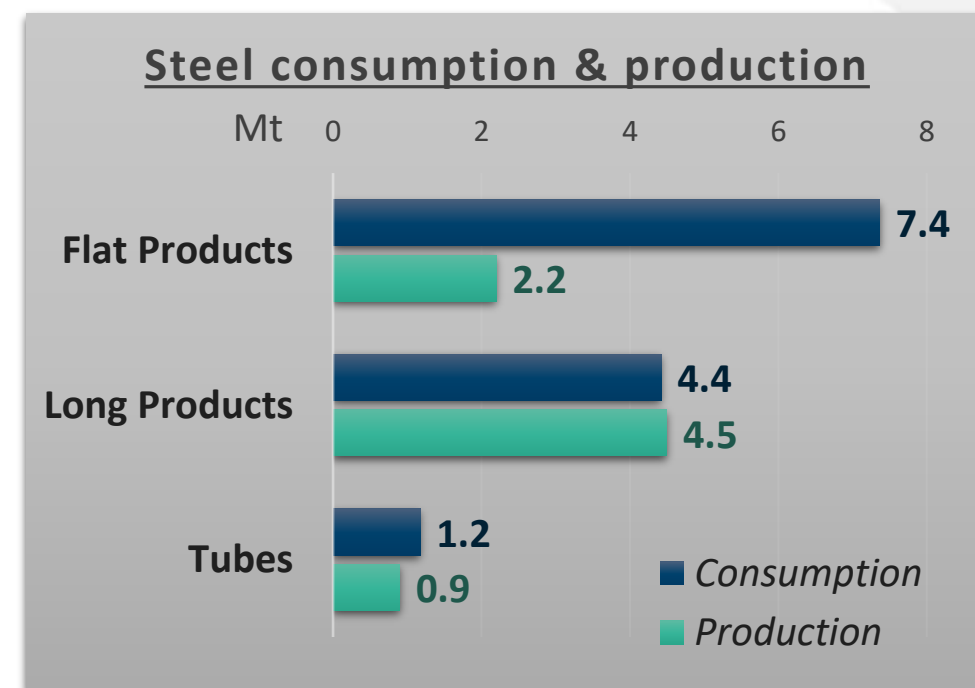
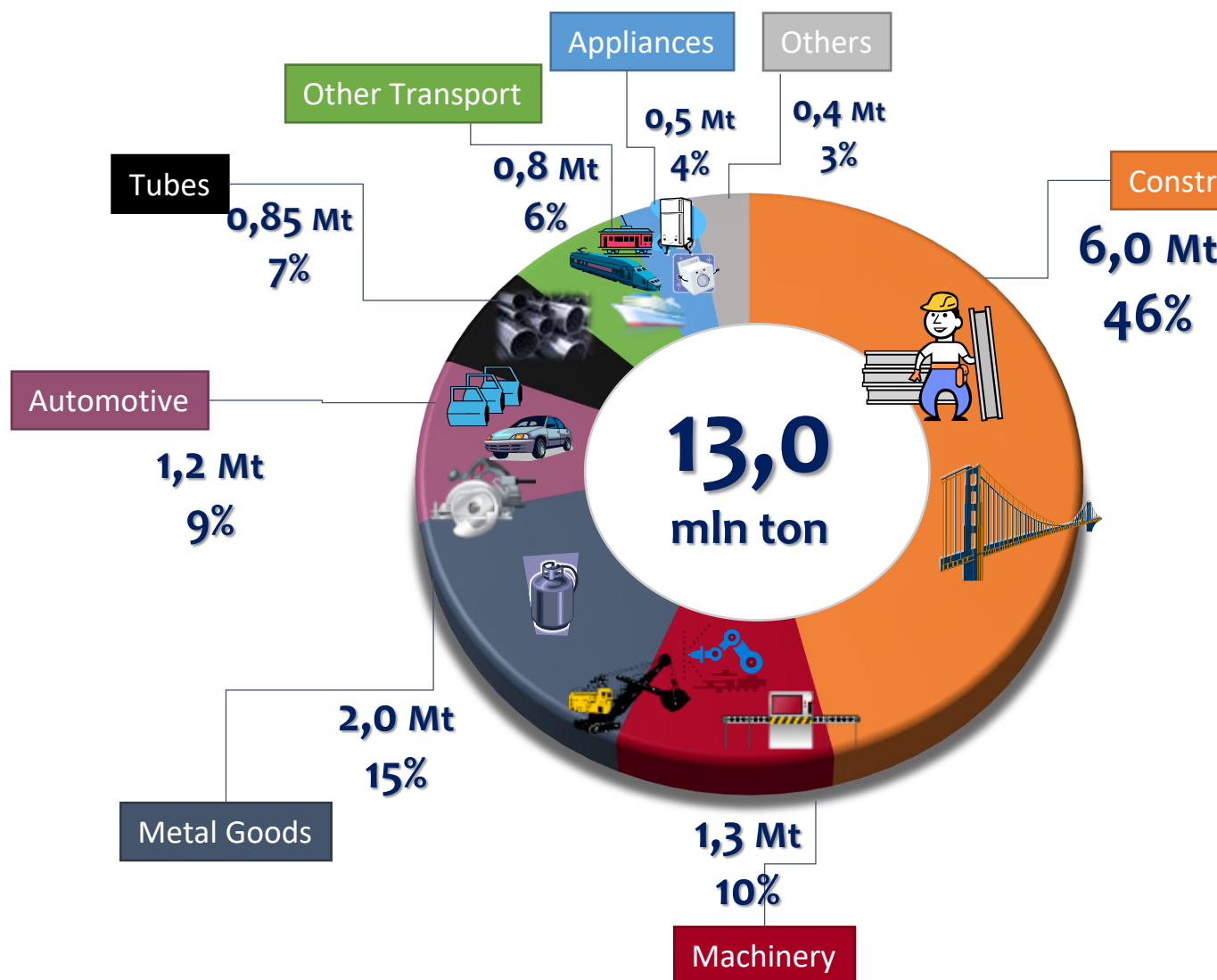
Finished steel production

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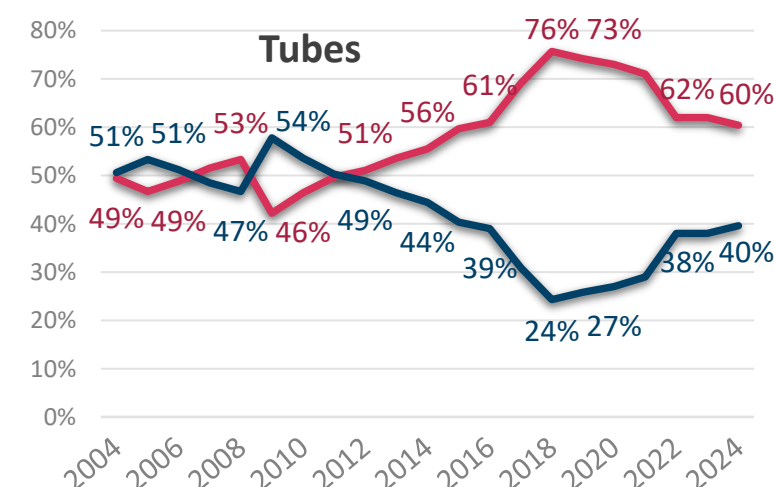
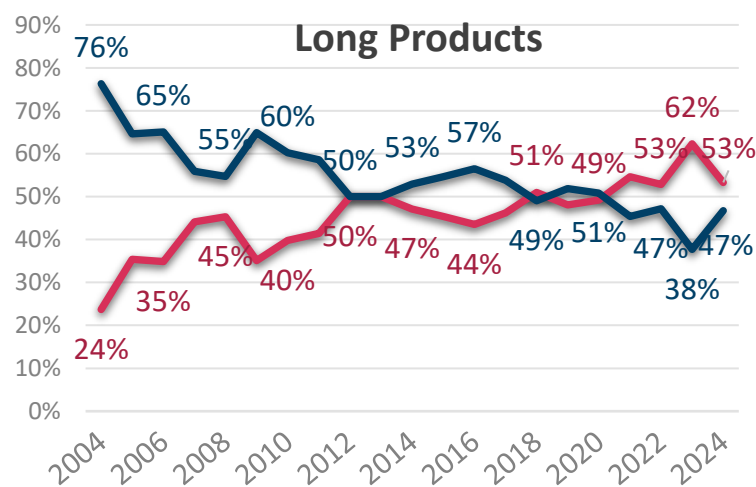
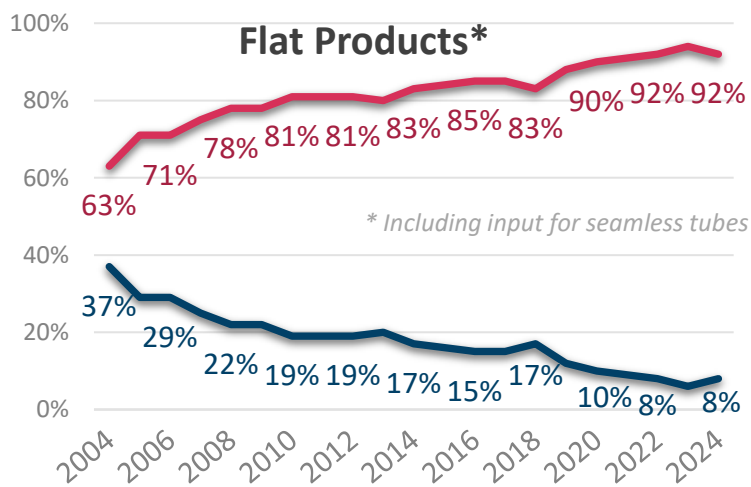
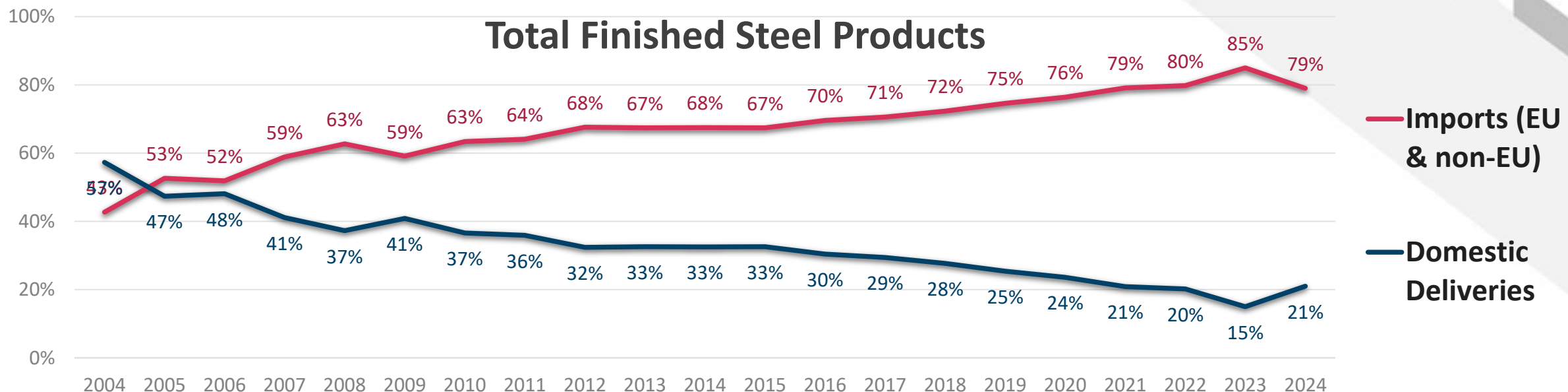
Apparent Steel Consumption in Poland

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Steel market share

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Hutnicza Izba
Przemysłowo-Handlowa
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Thank You



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