ESTEP SPRING DISSEMINATION EVENT

5-6 JUNE 2025 KRAKOW (POLAND)

Empowerment and Recruitment of People in the Steel Industry

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SKILLS (IEII

Skills Alliance for the Green, Digital and Social Transformation of the Energy Intensive Industries







An initiative of the European Commission



Funded by the European Union. Views and opinions expressed are however those of the author(s) only and do not necessarily reflect those of the European Union or the European Education and Culture Executive Agency (EACEA). Neither the European Union nor EACEA can be held responsible for them.

LSP Energy Intensive Industries of the Pact for Skills

Large Scale Partnership for





Energy-Intensive Industries (LSP EII)

The **Pact for Skills** is comprising 14 industrial ecosystems and more than 2,500 members

The **LSP EII** is one of the ecosystems and is focussing on Energy-Intensive Industries:

▶ it is based on and further developing two sectoral Alliances:





Composition of LSP EII

- sectors represented so far: Steel, Minerals, Water, Engineering, Logistics, Non-Ferrous Metals (Aluminium), Ceramics, Raw Materials, Welding, Chemicals, Cement
- ► Blueprint members and new members
- ► 41 signatories: 8 companies (also training providers), 12 industry associations, 1 union, 1 industry park, 6 training providers, 13 consultancies and research institutions (most of them are also training providers)







An initiative of the European Commission

LSP EII:

Participating Organisations

About 20 from the Steel Industry

A.SPIRE

APQuimica

ArcelorMittal

Asocaición de Investigación de las Industrias Cerámicas (ITC-AICE)

BASTAS BASKENT CIMENTO SAN. VE TIC. A.S.

Cardiff University

CELSA Group

CiaoTech Srl.

CIELFFA

CIRCE - Centro Tecnológico

EIT RawMaterials GmbH

ESTEP – European Steel Technology Platform

European Aluminium

European Chemical Employers Group ECEG

European Federation for Welding, Joining and Cutting

EYDE Cluster

Ferriere Nord

Fundacion Zaragoza Logistics Center

H2O-People

Höchst Industrie Park

IDENER

IMA-Europe

IndustriAll European Trade Union

INEGI - Institute of Science and Innovation in Mechanical and Industrial Engineering

InnoGlobal

Institute of Philosophy and Sociology, Bulgarian Academy of Sciences (IPS-BAS)

ISQ - Instituto de Soldadura e Qualidade

National Research&Development Institute for Non-ferrous and Rare Metals - IMNR

NEHEM BV

Pittini Group

RINA Consulting - Centro Sviluppo Materiali S.p.A.

SCUOLA SUPERIORE SANT'ANNA

Sidenor Aceros Especiales SLU

The European Steel Association, EUROFER

thyssenkrupp Steel Europe AG

Time Vision Cooperativa Italia

TU Dortmund University - Social Research Centre sfs

UNESID

Universidade Lisboa

University of Deusto

World Steel Association



Energy Intensive Industries

The Energy-Intensive Industries ecosystem includes raw materials, chemicals, iron and steel, forest-based products, plastics, refining, cement, rubber, metals and fertilisers.





An initiative of the European Commission



Clean Steel Partnership (CSP)

The Clean Steel Partnership's mission is a steel industry driven proactive adjustment of the future skills based on demands developed by the industry and for the industry. Research work on skills development always remains important and continuous support actions are needed.

There is a need for a scenario where IT (Information Technology), OT (Operational Technology), and human factors collaborate, supported by intelligent systems, to create an integrated and cooperative environment. Here, OT represents the physical systems and processes being managed and connected to digital infrastructures.





Clean Steel Partnership



20 years togeth

The main objectives of the CSP Mission are:

- Proactive skills adjustments.
- New training and curricula requirements.
- Political support measures.
- Successful sectoral upskilling schemes.
- Efficient management of knowledge.
- Improve recruitment, integration and retention.

A large span of skills categories is involved following the T-shape approach of combining technical with transversal or soft skills. The figure shows an overview (Source : ESSA, CSP SRIA).

	Technical		Transversal		
	skills		- 1	skills	
Physical and	Digital	Green	Social	Methodo-	Individual-
manual skills	skills	skills	skills	logical skills	personal skills
General equipment operation	Basic digital skills	Environmental awareness	Advanced communication and negotiation	Basic numeracy and commu- nication skills	Critical thinking & decision making
General equipment repair and mechanical skills	Advanced data analysis and mathe-matical	Energy efficiency	skills	Basic data input and processing	Personal experience
Craft and technician skills	skills Cybersecurity	Water conversation	skills and empathy	Advanced literacy	Adapt to change Work
Gross motor skills and	Use of complex	Waste reduction and	Leadership and initiative taking	Quantitative and statistical skills	autonomously
strength	digital communication	waste management	Adaptability and	Complex	Active listening
Inspecting and monitoring skills	tools	Resource	continuous learning	information processing and	
	Advanced IT skills & Programming	reuse/ recycling	Teaching and training others	interpreration Process analysis	
				Creativity	
				Complex problem solving	



Clean Steel Partnership: New Approaches for Skills Adjustment Needed



Closing the Skills Gap

- Emphasis on digital skills, including AI, programming, and cybersecurity.
- Revising education curricula to match future labour market needs.
- Providing lifelong learning opportunities tailored to individuals and industries.

Learning and Upskilling

- A comprehensive learning system focusing on relevant and high-quality courses.
- Overcoming barriers such as time, cost, and informational constraints.
- Enhance digital learning capabilities.
- Establishing public-private partnerships for sector-specific training.
- Promote and sustain online learning possibilities like the online training platform steelHub.

Attracting and Retaining Talent

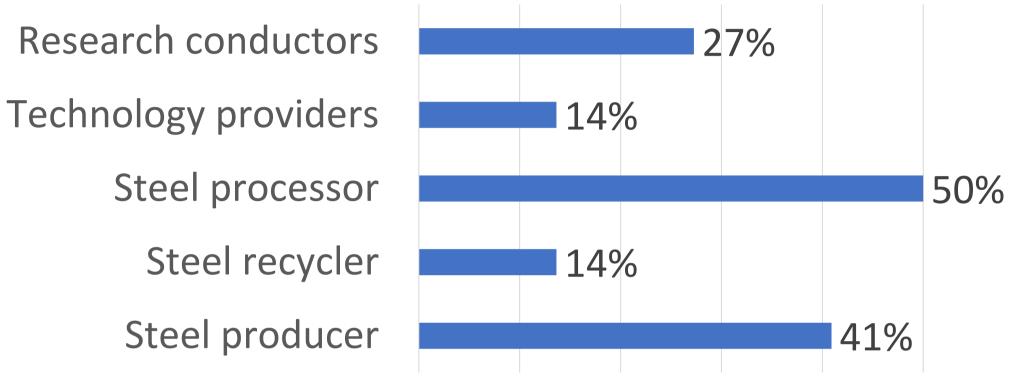
- High-tech talent shortages due to demographic challenges and global competition.
- Better integration of international professionals and students.
- Offering EU scholarships for STEM fields and creating internships in research centres.
- Promote internships and talent learning events for students with training, challenges and visits of industrial sites and research locations

Vocational Educational Training (VET)

- Regional disparities and the lack of coordination in VET systems across Member States.
- Creating incentives for companies to support apprenticeship programs.
- Encouraging partnerships between VET providers, employers, and trade unions.

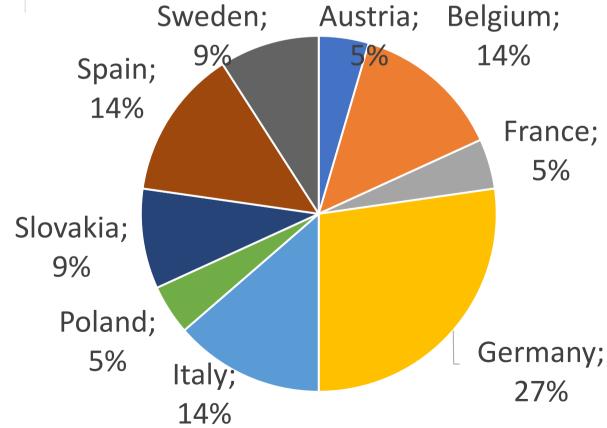
ESSA Technology and Skills Radar 2025 (22 Participants)





Countries

Employees 14% 1-250 13% Slovakia; 9% **251-1000** 40% 13% Poland; **1**001-5000 5% Italy; 14% 33% ■ More than 5000 employees



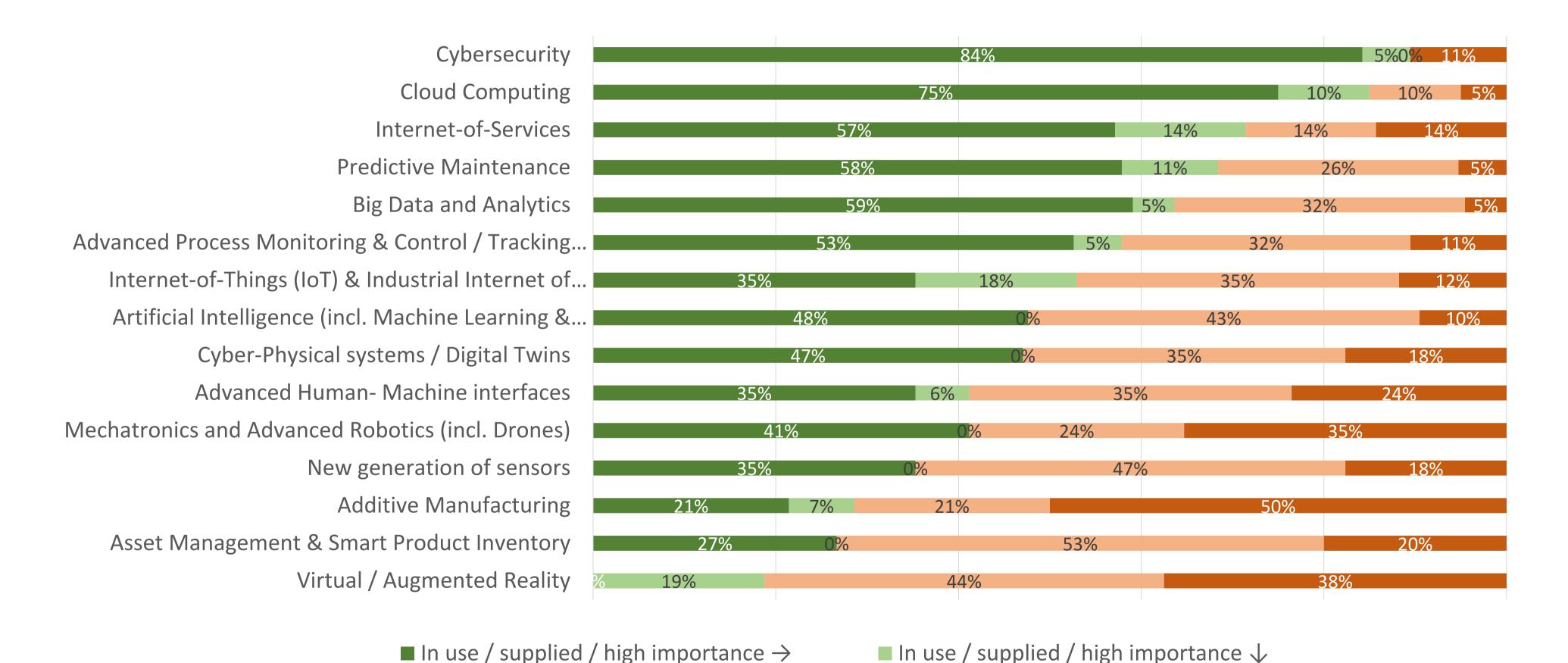




ESSA Technology and Skills Radar 2025: Technology Usage (supplied, high importance)

■ Not in use / not supplied / low importance ↑



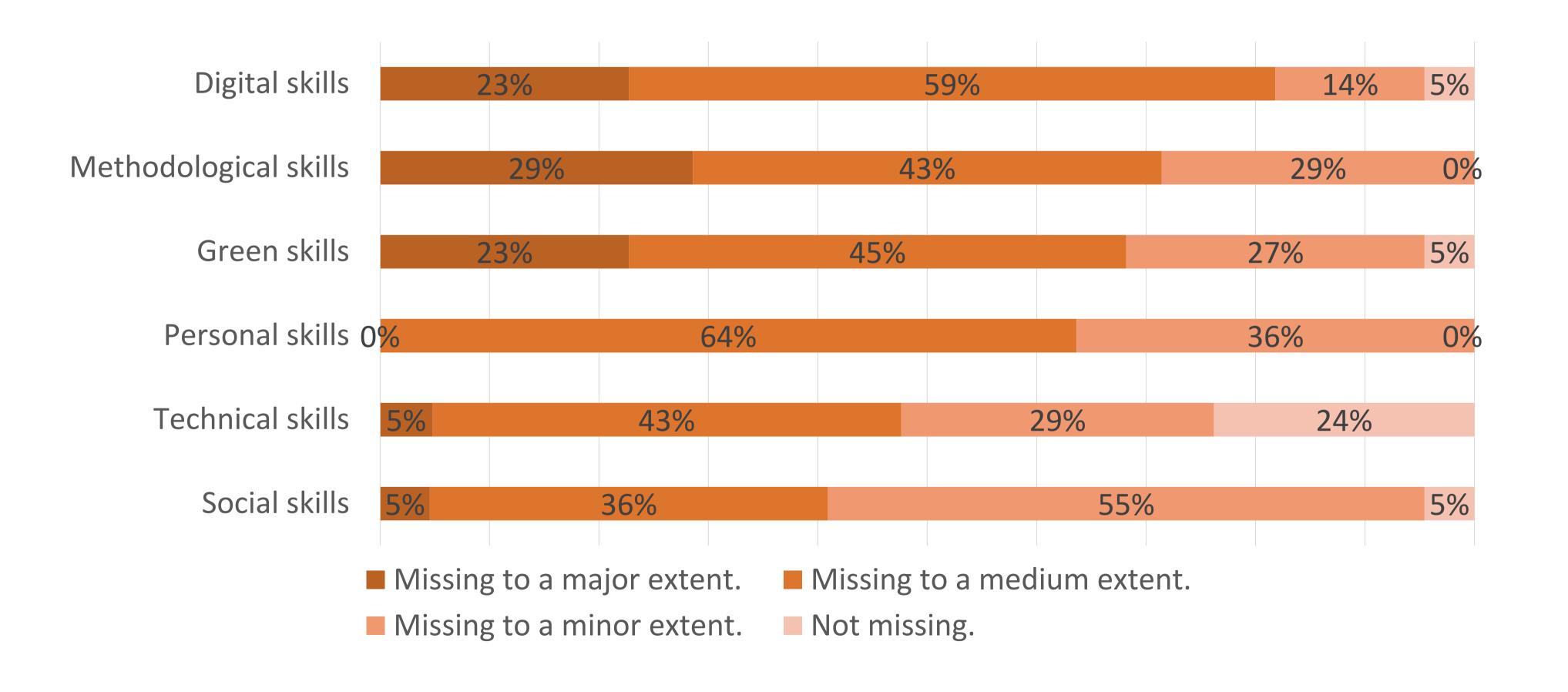


■ Not in use / not supplied / low importance →



ESSA Technology and Skills Radar 2025: Missing Skills

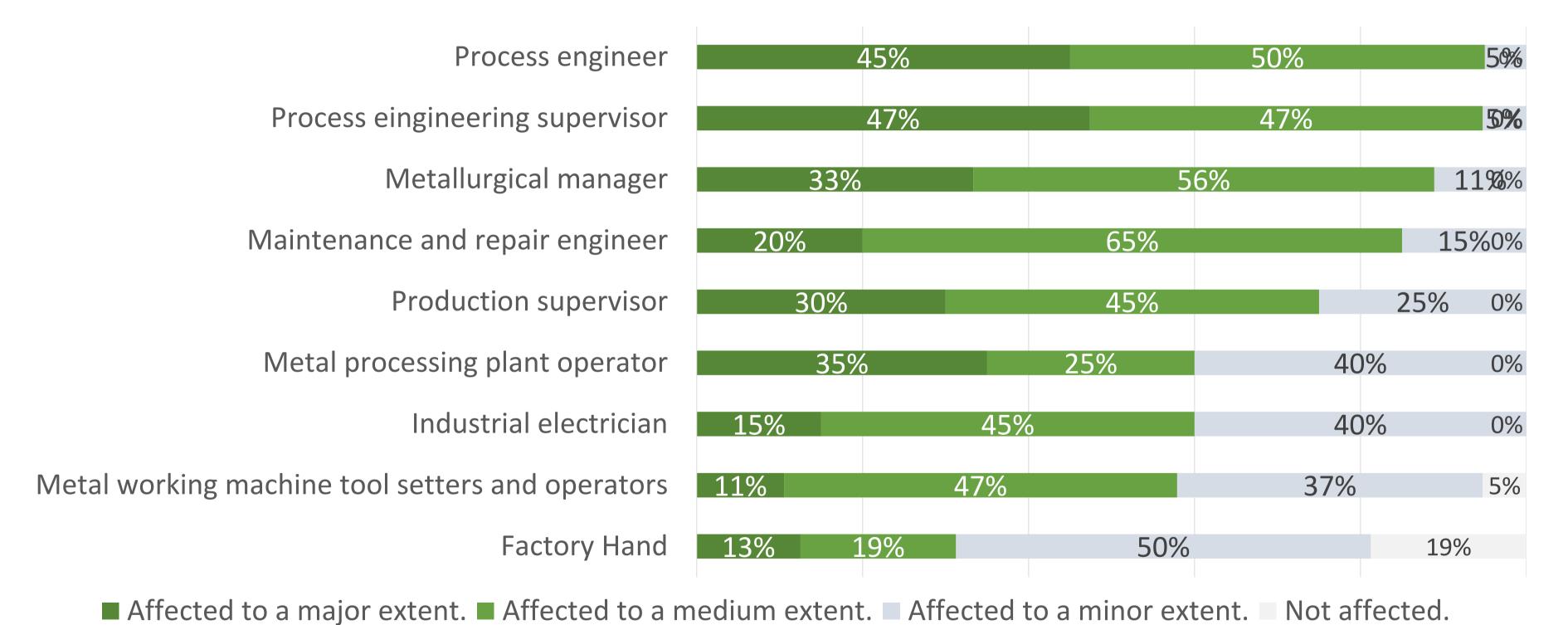






ESSA Technology and Skills Radar 2025: Job profiles affected by task changes









Blueprint "New Skills Agenda Steel": Industry-driven sustainable European Steel Skills Agenda and Strategy (ESSA)





Image and Recruiting



Image and Recruiting: Central Topic of Steel Regions

Image and Recruiting was the central topic in the different countries and regions in which ESSA rollout workshops were conducted:

- Recruitment problems / the poor image of the steel industry
- Need to attract female and new talent
- Unattractive job profiles for new people
- Shortage of skilled students
- Poor relationships among Companies, Universities and Public Administrations

Solution Approaches:

- Development of a new narrative for steel
 - Highlighting the steel industry's sustainability and transformation efforts
 - Adaptation and modernisation of job profiles
- Improvement of relationship and cooperation
 - Showing more presence in schools and universities
 - Exploiting regional potentials by strengthening regional networks
- Changed target groups → more efforts needed to attract talent
 - E.g. by creating new channels of access to the steel industry (Social Media)
 - Targeted measures to involve women in the steel sector



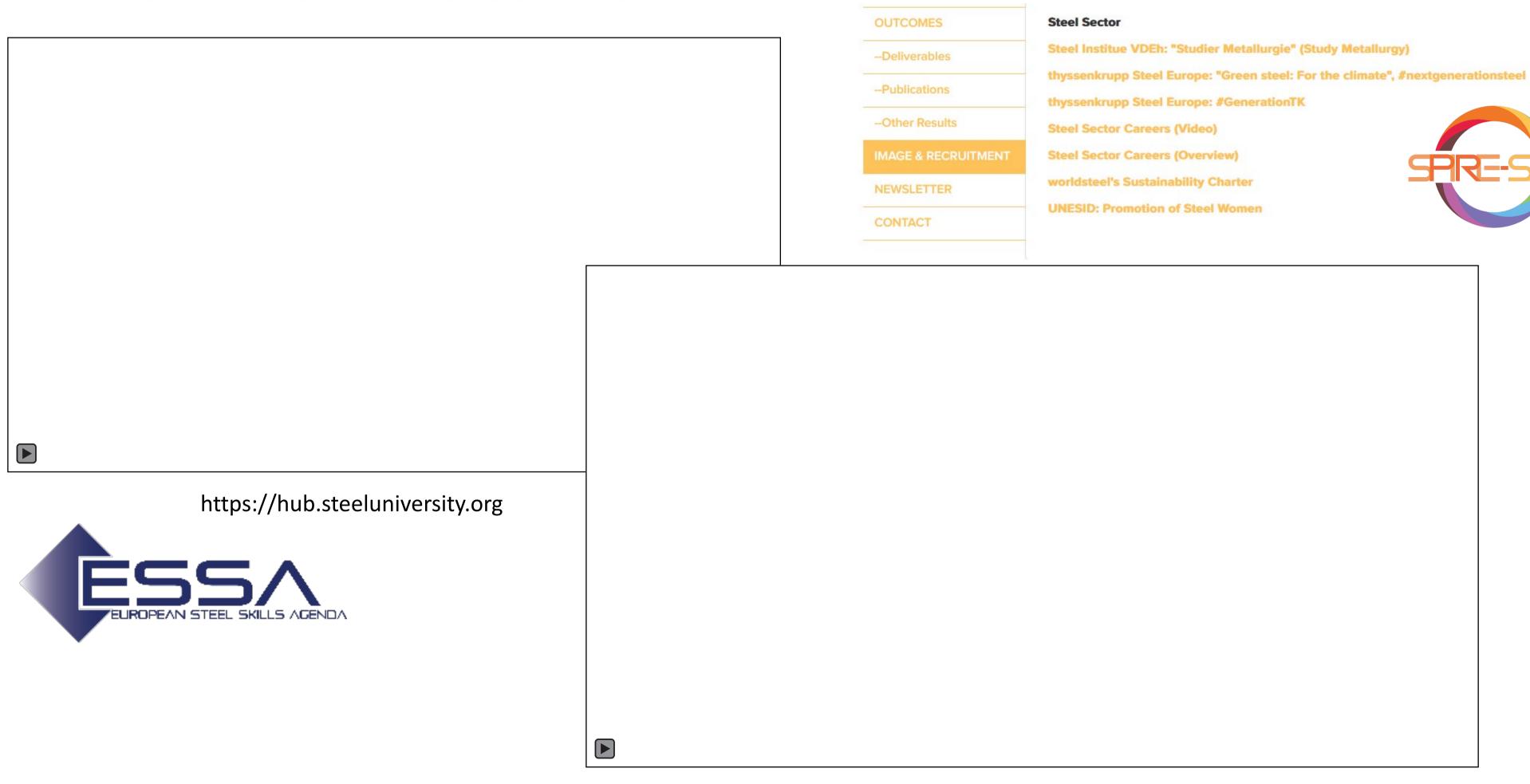
Hydrogen Transformation

The topic of hydrogen transformation also offers opportunities in terms of image and recruitment:

- New incentives for applicants by highlighting green and digital aspirations of the steel industry
 - → opportunity to change the narrative and the image of the steel industry and to attract talent
- Opportunity for the establishment of new, modern job profiles against the background of hydrogen
 - → modernizing the steel industry, better reaching target groups (talents)



Online Training Platform: SKILLS4Planet and steelHub



SPIRE-SAIS: Image&Recruitment Repository

https://www.aspire2050.eu/sais

Skills4EII Work Program



SK1LLS@EII

Skills Alliance for the Green, Digital and Social Transformation of the Energy Intensive Industries

INDUSTRY 5.0



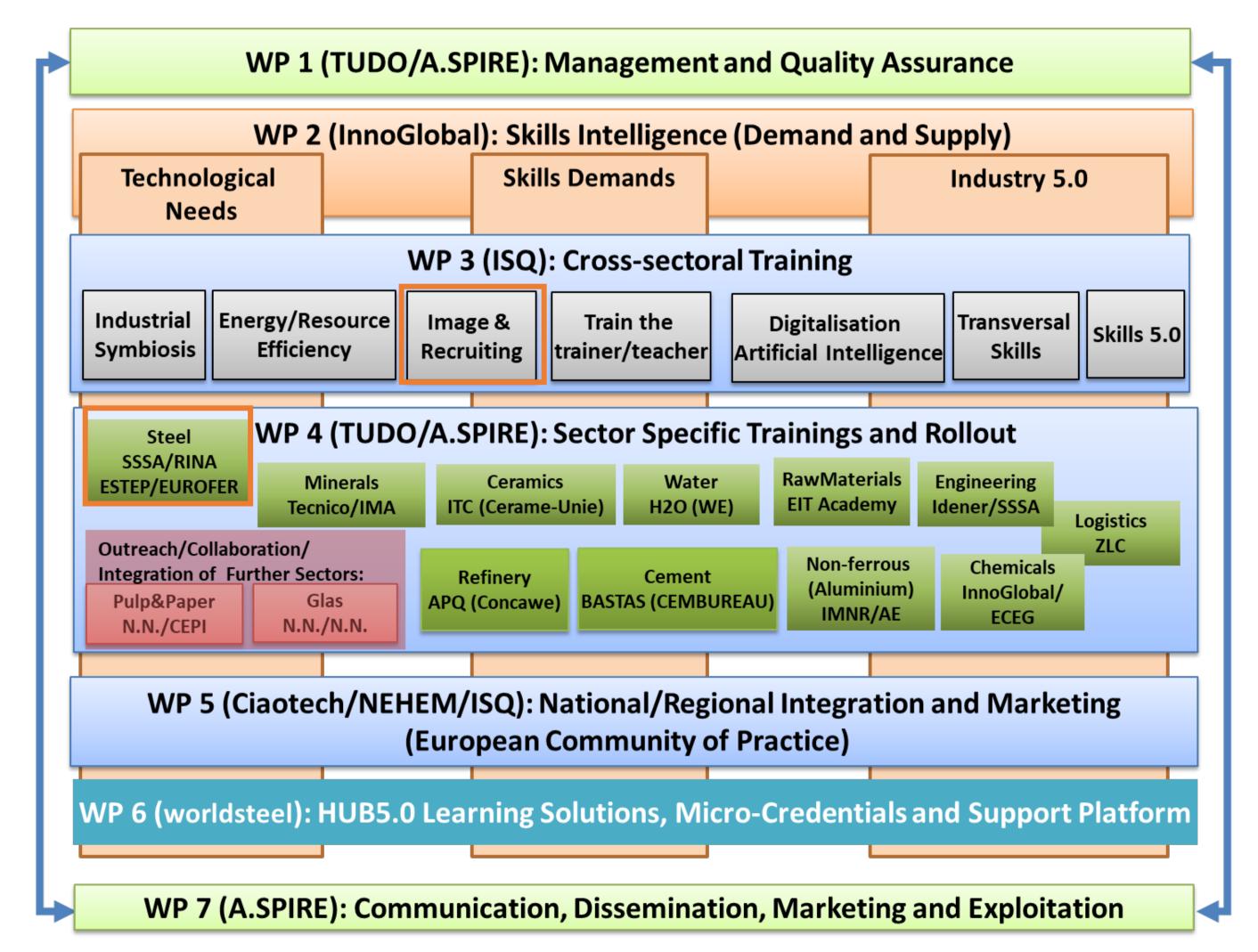
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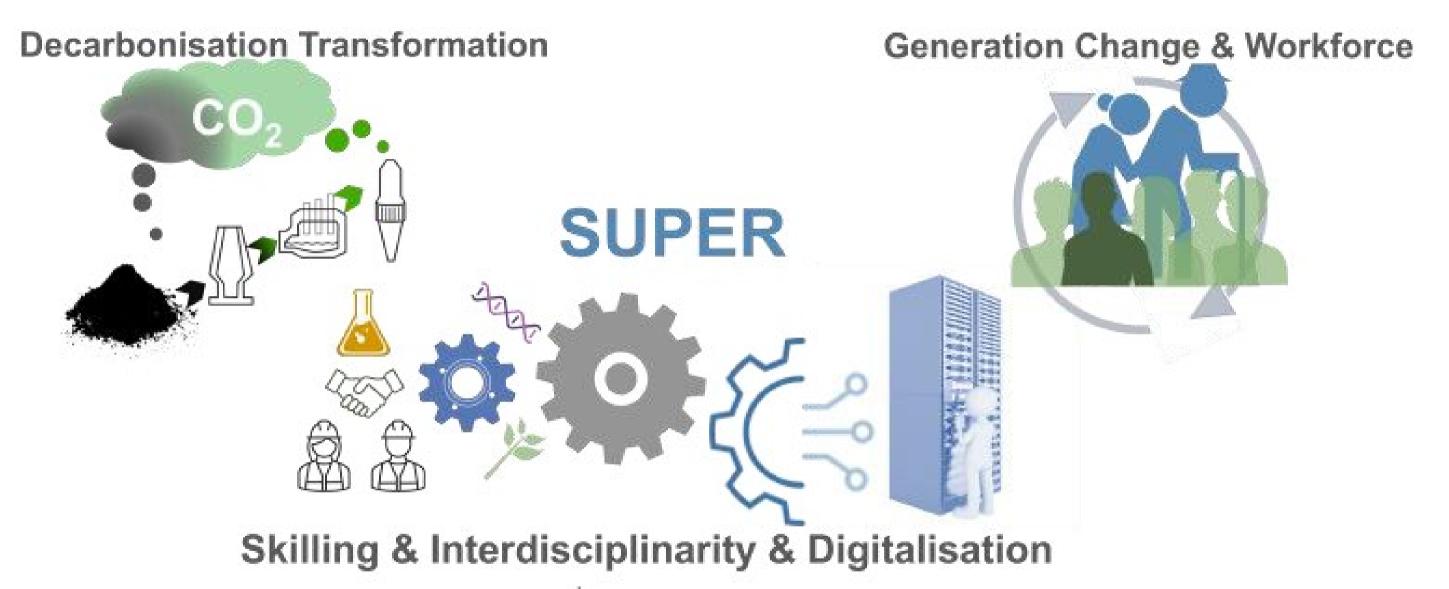


Sustainable

Resilient



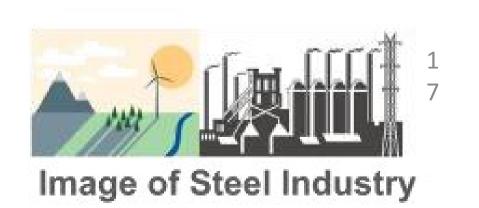
Sustainable future steel production and people recruiting and skilling (SUPER)

















of the Energy Intensive Industries







Thanks for your attention!

ESSA: https://www.estep.eu/essa

SPIRE-SAIS: www.spire2050.eu/sais

Skills4EII: https://www.aspire2050.eu/skills4eii

LSP EII: https://pact-for-

skills.ec.europa.eu/about/industrial-

ecosystems-and-partnerships/energy-intensive-

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