What Future for European VET systems? Cedefop's Scenarios 2035

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Central Europe: running out of steam

James Shotter in Poznan AUGUST 27, 2018

After 20 years of growth, labour shortages threaten to shake up the region's economic model

Even to talk of labour shortages in central Europe will come as a surprise to many in the rest of the EU, which has seen an influx of migrants from the region in the past decade and has watched many central European leaders strenuously oppose plans to house more refugees. The large number of workers in the UK from countries such as Poland was one of the key underlying issues in the Brexit referendum.

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Unemployment is lower in central Europe than in most of the EU



The region's population is shrinking





Sources: Thomson Reuters Datastream, Eurostat © FT

Source: UN population projections © FT

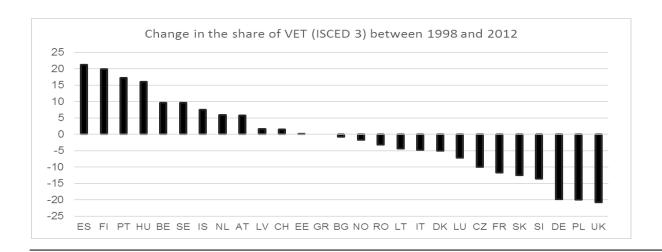
Enrolment in IVET: National differences

National statistics 1995-2020: diverse developments

Remarkable growth in some from a low base (e.g. Spain, Portugal)

Moderate growth in some from a moderate base (e.g. the Netherlands, Austria)

Significant decline in a limited number from a high base (e.g. Germany, Poland)





Selected Trends in VET 1995 - 2015

1995

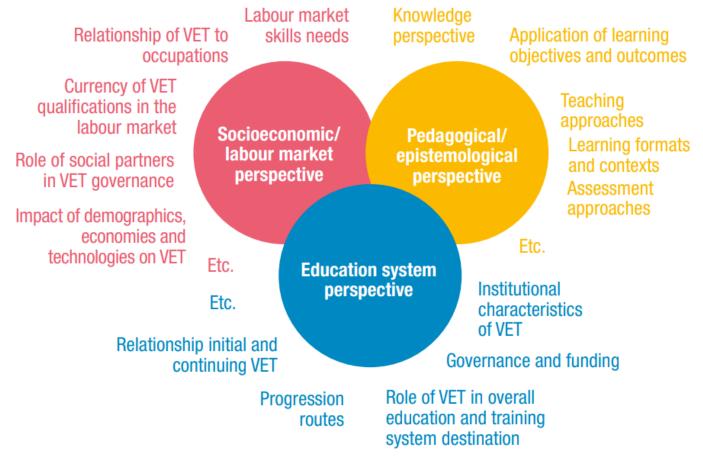
- Dead-end programmes with little progression to higher levels
- Much school based IVET 'input driven' and weakly linked to labour market
- VET and general education conceptually distinct
- Programmes and qualifications narrowly defined and specific
- VET narrowly defined as IVET and at medium skill levels
- Limited goals; preparing for job entry and securing skilled labour

2015

- Increased permeability and fewer dead-ends
- Reorientation to learning outcomes and competences
- Crossing boundaries
 (school-workplace; general-vocational)
- Fewer qualifications and broadened profiles
- Diversification of target groups, including adults and higher VET
- Broader goals: social as well as economic; excellence AND integration



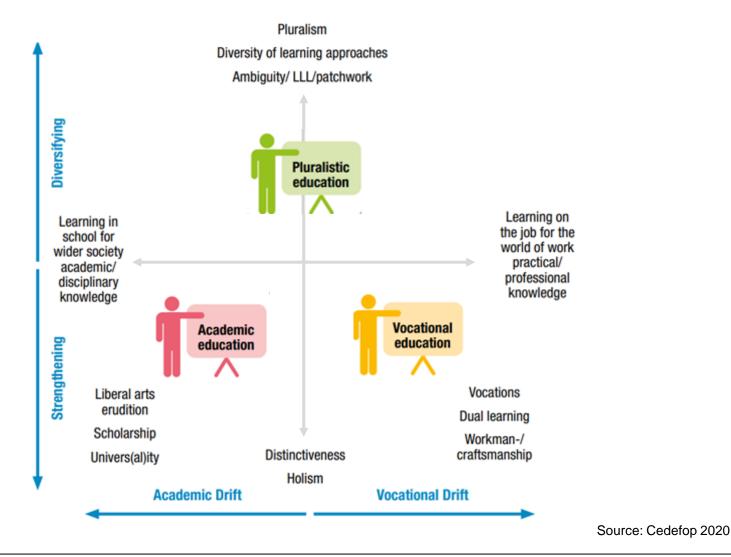
How to define VET & describe VET systems? Combining three perspectives...



Source: Cedefop, 2017c



How to describe changes in VET?



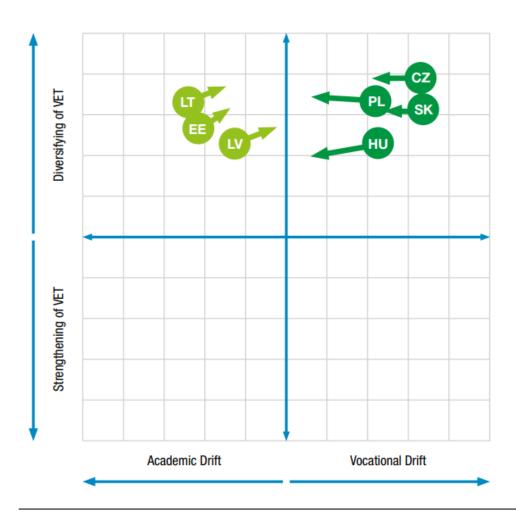
Vocational vs. Academic drift

	Vocational drift Increasing significance of VET	Academic drift Decreasing significance of VET
Epistemological/ pedagogical perspective	Increasing work-based elements in school-based VET or HE	Increasing esteem of academic / disciplinary knowledge
	Increasing esteem of professional knowledge	Accentuation of theoretical and abstract knowledge
	Increasing emphasis on employing teachers with comprehensive work experience	Increasing emphasis on the academic qualifications of teachers
Education system perspective	Increasing relative enrolment in vocational education at uppersecondary level	Increasing relative enrolment in general education at upper-secondary level
	Increasing relative enrolment in professional HE and higher VET	Increasing relative enrolment in universities
Labour market perspective	Fostering employer engagement	Increasing attractiveness of general and academic
	Strengthening role of social partners	
	Increasing attractiveness of vocational education	

Pluralisation vs. Distinctiveness

	More distinctive / strengthening	More pluralistic / diversification
Epistemological / pedagogical perspective	Duality dominates/ increases Vocation as key organising principle and constitutive for self-identity Learning in real-life work environment	Increasing diversity of forms of VET (dual, trial, school-based) and learning approaches Diverse identities Increased blurring of boundaries in terms of knowledge/ content
Education system perspective	Re-emphasis on apprenticeship A distinct higher VET sector VET at all levels clearly separated	An ambiguous sector of higher VET and professional HE Increased crossing of boundaries in terms of education sectors Diversification of providers, programmes and target groups
Labour market perspective	VET as preparation for particular occupations/jobs Focus on job entry and business/economic growth	Various new and additional purposes of VET (e.g. equity) VET as preparation for occupations/jobs AND/OR further education

Trajectories for Baltic and Visegrad Countries 1995-2015

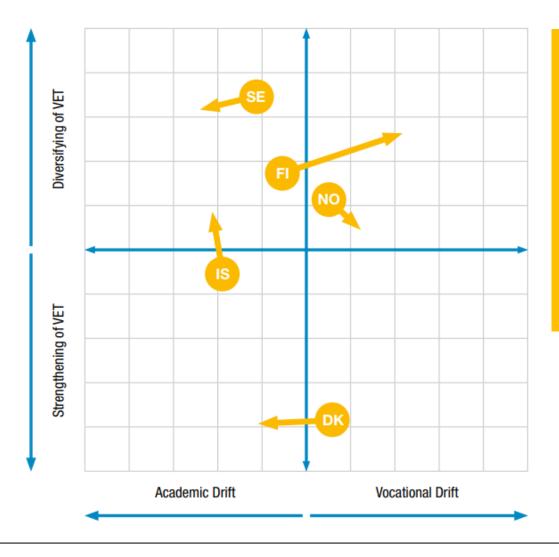


Strong school-based VET in Visegrad countries has lost ground

Academic oriented school systems in Baltic countries have seen some vocational drift



Trajectories for Nordic Countries 1995-2015



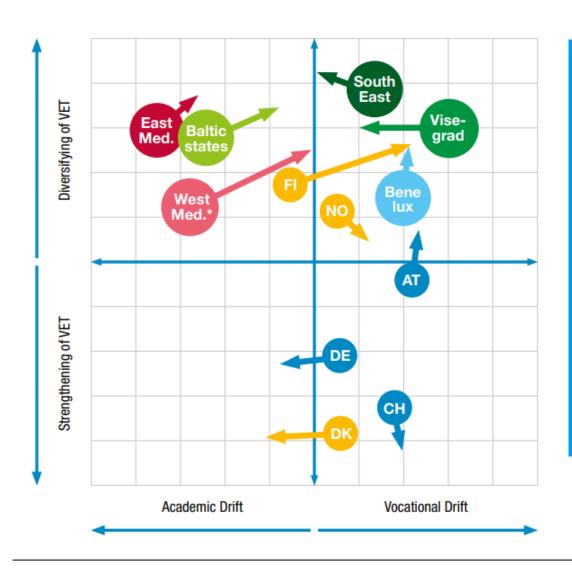
Comparable Welfare systems

Quite different VET systems in 1990ies

Different trajectories

FI with strongest vocational drift in Europe

Selected country trajectories 1995-2015



Both academic and vocational drift

Still large variety

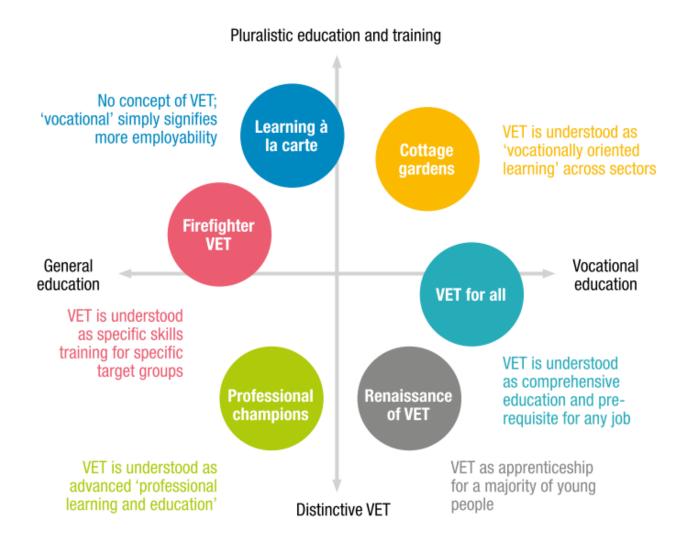
Some convergence towards balance of VET and GE

Pluralisation as common trend

No fundamental system change



European VET in 2035 – Six Scenarios



Source: Cedefop.





Volume 2: **VET** developments 1995-2015



Volume 1: **Definitions and** conceptions of VET



Volume 3: **External** factors influencing **VET**



Volume 4: **Enrolment** patterns in **IVET**



The changing nature and role of vocational education and training in Europe

Volume 5: Education and labour market outcomes of **VET**

Volume 6: **VET** at higher education levels





Volume 7: **VET** from a lifelong learning perspective

